

Message Text

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14

ACTION EUR-25

INFO OCT-01 ISO-00 ACDA-19 CIAE-00 INR-10 IO-15 L-03

NSAE-00 NSC-10 RSC-01 SCI-06 SCEM-02 SS-15 AF-10

DRC-01 /118 W

----- 096530

R 281726Z SEP 73

FM USMISSION EC BRUSSELS

TO AEC GERMANTOWN 879

INFO SECSTATE WASHDC 5807

AMEMBASSY BONN

AMEMBASSY PARIS

AMEMBASSY LONDON

AMEMBASSY MOSCOW

AMEMBASSY THE HAGUE

AMEMBASSY OTTAWA

C O N F I D E N T I A L EC BRUSSELS 5572

PASS TO FLAHERTY, AGM

E.O. 11652: N/A

TAGS: TEC, EC

SUBJ: URANIUM ENRICHMENT

1. CAREFULLY GUARDED MEETING HELD AT EC TODAY WITH REPRESENTATIVES OF MAJOR ENRICHMENT CUSTOMERS IN EUROPE. PURPOSE TO DISCUSS BINDING COMMITMENTS FOR PURCHASE FROM NEW SALES ORGANIZATION REPRESENTING BOTH URENCO AND EURODIF ON FOLLOWING SCHEDULE:

1981 - 7,000 TONNES OF SWU

1982 - 9,000 TONNES OF SWU

1983 - 11,000 TONNES OF SWU

1984 - 13,000 TONNES OF SWU

1985 - 15,000 TONNES OF SWU

2. THESE ARE ANNUAL REQUIREMENTS AND NOT ACCUMULATIVE. NO
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PRICE IDENTIFIED FOR PRODUCT. TOTAL REQUIREMENTS RECOGNIZED TO

EXCEED KNOWN DEMAND AND SOME INDICATION THAT EXCESS WOULD BE STOCKPILED BY EC.

3. VERY RELIABLE SOURCES SAY MAJOR CUSTOMERS OPPOSED THE ARRANGEMENT AS THEY WOULD PREFER TO DEAL ON COMPETITIVE BASIS WITH US, USSR, URENCO AND EURODIF. SOME CONCERN EXPRESSED ON EXCLUSIVE COMMITMENT WITH JUST COMMUNITY SUPPLIERS AS THIS MIGHT RESULT IN REACTION BY U.S., CANADA AND SOUTH AFRICA REQUIRING ENRICHMENT SERVICE AS A PART OF RAW MATERIAL SUPPLY.

4. PARTICIPANTS IN MEETING REPORTED TO HAVE COMPLETELY DEMOLISHED THE EC INITIATIVE AND IDEA. INDICATIONS FROM INDUSTRY SOURCES SPAAK AND GRIERSON OF EC, WHO CONCEIVED AND SUPPORTED EC PLAN, WERE VERY VOCAL IN WASHING THEIR HANDS OF FURTHER ATTEMPTS TO ASSURE EUROPEAN ENRICHMENT CAPACITY. FURTHER INQUIRIES ON INTENT AND RESULTS OF MEETING BEING MADE. HARTMAN

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NNN

Message Attributes

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Disposition Case Number: n/a
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EO Systematic Review
30 JUN 2005

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